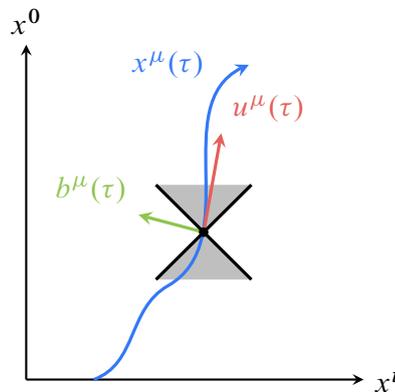


5. Relativistic Mechanics

Equipped with the machinery of Chapter 4, we can finally construct a relativistic (Lorentz covariant) version of classical mechanics.

5.1. The relativistic point particle

- 1 | ◁ Point particle in $\mathbb{R}^{1,3}$ with trajectory $x^\mu(\tau)$:



! Remember that $u_\mu b^\mu = 0$ [← Eq. (4.52)], i.e., 4-acceleration and 4-velocity are orthogonal in Minkowski space. This does not mean that the two vectors are “orthogonal” (in the Euclidean sense) when drawn into a Minkowski diagram! (The diagram above is conceptual and not qualitative.) Note that Euclidean orthogonality means $u^0 b^0 + u^1 b^1 = 0$ while Minkowskian orthogonality means $u^0 b^0 - u^1 b^1 = 0$.

- 2 | It is reasonable to define the relativistic momentum of a massive particle as follows:

$$** \text{ 4-momentum : } p^\mu := m u^\mu = m \frac{dx^\mu}{d\tau} = \begin{pmatrix} m\gamma_v c \\ m\gamma_v \vec{v} \end{pmatrix} \equiv \begin{pmatrix} p^0 \\ \vec{p} \end{pmatrix} \quad (5.1a)$$

$$\text{with (rest) mass } m \text{ and } ** \text{ 3-momentum } \vec{p}. \quad (5.1b)$$

- ! The mass m is the good old (inertial) mass we would assign to the particle in classical mechanics; it is a measure of the particle’s resistance to changes in its state of motion. You can determine it by applying a (weak) force to the particle *at rest* and observing its initial acceleration: $m = F/a$. This mass is an intrinsic property of the particle and does not depend on velocity. It is sometimes called *rest mass*, but we will simply call it *mass*.
- Since the 4-velocity u^μ is a Lorentz vector, the 4-momentum is also a Lorentz vector; i.e., under a Lorentz transformation Λ the 4-momentum transforms as $\bar{p}^\mu = \Lambda^\mu_\nu p^\nu$.
- We will later rederive the expression for the 4-momentum as the conserved ↓ *Noether charge* for translations in spacetime.

3 | The spatial part of the momentum (the 3-momentum \vec{p}) is related to the velocity as follows:

$$\vec{p} = m\gamma_v \vec{v} = \underbrace{\frac{m\vec{v}}{\sqrt{1 - \frac{v^2}{c^2}}}}_{\text{RELATIVITY}} \xrightarrow{\beta \ll 1} \underbrace{m\vec{v}}_{\text{Newtonian mechanics}} \quad (5.2)$$

- ¡ In SPECIAL RELATIVITY the kinetic momentum is no longer proportional to the velocity. In particular for $v \rightarrow c$ the momentum of a massive particle *diverges*.
 - The non-relativistic limit ($v \ll c \Rightarrow \beta \ll 1 \Rightarrow \gamma_v \approx 1$) is consistent with the Newtonian (non-relativistic!) relation $\vec{p} = m\vec{v}$ for the kinetic momentum; the 3-momentum \vec{p} is therefore the proper relativistic version of the momentum in Newtonian mechanics.
 - This explains why the above definition for the 4-momentum is reasonable – and why the mass m must be identified with the mass used in Newtonian mechanics.
 - At this point it is unclear how to interpret the time-component $p^0 = m\gamma_v c$ of p^μ (\rightarrow below).
- 4 | Eq. (5.1a) $\xrightarrow{\text{Eq. (4.50)}}$

$$p^2 = p^\mu p_\mu = (p^0)^2 - \vec{p}^2 \stackrel{\text{def}}{=} m^2 u^2 \stackrel{4.50}{=} m^2 c^2 > 0 \quad (5.3)$$

→ The mass m is a Lorentz scalar: $m^2 = p^2/c^2$

- The 4-momentum is a *time-like* 4-vector for massive particles.
 - This means that the mass m can be measured/computed in every inertial system by measuring/computing the 4-momentum p^μ and its pseudo-norm p^2 . The numerical result will always be the same, namely $m^2 c^2$.
- 5 | Equation of motion (EOM):

i | We want an EOM that ...

- ...is manifestly Lorentz covariant → Lorentz tensor equation
- ...reduces to Newton's equation of motion

$$m\vec{a} = \frac{d\vec{p}}{dt} = \vec{F} \quad \text{with} \quad \vec{p} = m\vec{v} \quad (5.4)$$

in the non-relativistic limit (*correspondence principle*).

ii | Suggestion:

$$mb^\mu = \frac{dp^\mu}{d\tau} = K^\mu \equiv \begin{pmatrix} K^0 \\ \vec{K} \end{pmatrix} \quad \text{with} \quad \text{** 4-force } K^\mu. \quad (5.5)$$

Because this is an equation built from Lorentz vectors, it is form-invariant (Lorentz covariant) by construction:

$$mb^\mu = K^\mu \Leftrightarrow m \Lambda^\nu{}_\mu b^\mu = \Lambda^\nu{}_\mu K^\mu \Leftrightarrow m\bar{b}^\nu = \bar{K}^\nu \quad (5.6)$$

This is of course only so if the 4-force transforms like a Lorentz vector.

iii | ◁ Instantaneous rest frame (IRF) K_0 :

! Beware: While K_0 labels an IRF, K^0 denotes the time-component of the 4-force K^μ .

- a | At any time there is an inertial coordinate system K_0 in which the (potentially accelerated) particle is at rest *at this very moment* (if the particle is accelerating, it is also accelerating in this frame).

$$mb_0^\mu \stackrel{4.51}{=} \begin{pmatrix} 0 \\ m\vec{a}_0 \end{pmatrix} \stackrel{!}{=} \begin{pmatrix} 0 \\ \vec{F}_0 \end{pmatrix} = K_0^\mu \quad (5.7)$$

This follows from the correspondence principle: In the IRF the particle is in the non-relativistic, Newtonian limit. Thus its coordinate acceleration \vec{a}_0 must be given by Newton's equation of motion: $m\vec{a}_0 = \vec{F}_0$.

with

- $\star\star$ Proper acceleration \vec{a}_0

The proper acceleration is the coordinate acceleration (3-acceleration) that you can measure (e.g., with an accelerometer) in the IRF K_0 of the particle.

It follows immediately that the norm of the proper acceleration is a Lorentz scalar:

$$b^2 = b^\mu b_\mu = -|\vec{a}_0|^2 < 0 \quad (5.8)$$

- $\star\star$ Proper force \vec{F}_0

The proper force is the Newtonian force (3-force) you can measure (e.g., with a spring balance) in the IRF K_0 of the particle.

- b | We demand that this equation is Lorentz covariant, i.e., that b_0^μ and K_0^μ transform as contravariant Lorentz 4-vectors. We can then use a Lorentz boost to transform back into the lab frame in which the particle has coordinate velocity \vec{v} :

Eq. (1.75)
→

$$\text{4-acceleration: } b^\mu = (\Lambda_{-\vec{v}})^\mu_\nu b_0^\nu \stackrel{1.75}{=} \begin{pmatrix} \gamma_v \frac{\vec{a}_0 \cdot \vec{v}}{c} \\ \vec{a}_0 + \frac{\gamma_v - 1}{v^2} (\vec{a}_0 \cdot \vec{v}) \vec{v} \end{pmatrix} \quad (5.9a)$$

$$\text{4-force: } K^\mu = (\Lambda_{-\vec{v}})^\mu_\nu K_0^\nu \stackrel{1.75}{=} \begin{pmatrix} \gamma_v \frac{\vec{F}_0 \cdot \vec{v}}{c} \\ \vec{F}_0 + \frac{\gamma_v - 1}{v^2} (\vec{F}_0 \cdot \vec{v}) \vec{v} \end{pmatrix} \quad (5.9b)$$

We will use these expressions later!

iv | On the other hand, we can return to Eq. (5.5) and study the 4-force K^μ in more detail:

- a | ◁ Spatial components of Eq. (5.5):

$$\frac{d\vec{p}}{d\tau} = \gamma_{v(t)} \frac{d\vec{p}}{dt} = \vec{K} \quad \Leftrightarrow \quad \frac{d\vec{p}}{dt} = \frac{\vec{K}}{\gamma_v} =: \vec{F} \quad \Leftrightarrow \quad \vec{K} = \gamma_v \vec{F} \quad (5.10)$$

with $\star\star$ 3-force \vec{F} .

Here $\frac{d\vec{p}}{dt}$ denotes the change in momentum measured in coordinate time; it makes sense to identify this quantity with the relativistic analog of the Newtonian force.

- b** | What is the time component K^0 of the 4-force? <

$$0 \stackrel{4.52}{=} m b^\mu u_\mu \stackrel{5.5}{=} K^\mu u_\mu = K^0 u^0 - \vec{K} \cdot \vec{u} \stackrel{4.49}{=} \gamma_v (K^0 c - \vec{K} \cdot \vec{v}) \quad (5.11)$$

→

$$K^0 = \frac{\vec{K} \cdot \vec{v}}{c} \stackrel{5.10}{=} \frac{\gamma_v}{c} \vec{F} \cdot \vec{v} \quad (5.12)$$

- c** | In summary, the 4-force in terms of the 3-force and the 3-velocity reads

$$\text{4-force: } K^\mu = \begin{pmatrix} \gamma_v \frac{\vec{F} \cdot \vec{v}}{c} \\ \gamma_v \vec{F} \end{pmatrix} \quad (5.13)$$

Example:

In our discussion of electrodynamics (→ *Chapter 6*) we will find the following expression for the 3-force acting on a charged particle in an electromagnetic field:

$$\vec{F} = q\vec{E} + \frac{q}{c} \vec{v} \times \vec{B} \quad (5.14)$$

This is the conventional ↓ *Lorentz force*.

This example demonstrates that the 3-force \vec{F} is indeed the proper relativistic analog of Newtonian forces. Note, however, that it is only the *component* of the 4-force and thus does not transform nicely under Lorentz transformations.

- d** | Spatial part of Eq. (5.5) $\xrightarrow{\text{Eq. (5.13)}}$

$$\vec{F} = \frac{d\vec{p}}{dt} = \frac{d}{dt} (m\gamma_v \vec{v}) = \langle \text{Change in 3-momentum} \rangle \quad (5.15)$$

The Newtonian equation $\vec{F} = \frac{d\vec{p}}{dt}$ therefore remains valid in **SPECIAL RELATIVITY** for the 3-force \vec{F} and the 3-momentum \vec{p} . By contrast, $\vec{p} = m\gamma_v \vec{v}$ is different from the Newtonian relation $\vec{p} = m\vec{v}$ between momentum and velocity.

- e** | Temporal part of Eq. (5.5) $\xrightarrow{\text{Eq. (5.13)}}$

$$\frac{dp^0}{d\tau} = \gamma_v \frac{dp^0}{dt} = \gamma_v \frac{\vec{F} \cdot \vec{v}}{c} \Rightarrow \frac{d(cp^0)}{dt} = \vec{F} \cdot \vec{v} \quad (5.16)$$

→ $\vec{F} \cdot \vec{v} = \frac{\vec{F} \cdot d\vec{x}}{dt}$: Work per time performed by \vec{F} on particle

→ $E = cp^0$: Total energy of particle

Note that we can actually only conclude $E = cp^0 + \text{const}$ from the differential equation above. We will later see that the constant must be set to zero because p^0 is the conserved Noether charge that derives from time translations.

The time component of the EOM Eq. (5.5) can therefore be written as:

$$\vec{F} \cdot \vec{v} = \frac{dE}{dt} = \frac{d}{dt} (m\gamma_v c^2) = \langle \text{Change in energy} \rangle \quad (5.17)$$

We will discuss the expression for the energy in Section 5.2 below.

- 6 | Above we expressed the 4-force in terms of the proper force \vec{F}_0 and in terms of the 3-force \vec{F} . Equating the two expressions yields a relation between the 3-force \vec{F}_0 measured in the IRF and the 3-force \vec{F} measured in the lab frame:

Eq. (5.9b) & Eq. (5.13) →

3-force \vec{F} as a function of proper force \vec{F}_0 and velocity \vec{v} :

$$\vec{F} = \frac{\vec{F}_0}{\gamma_v} + \left(1 - \frac{1}{\gamma_v}\right) \frac{\vec{F}_0 \cdot \vec{v}}{v^2} \vec{v} \quad (5.18)$$

Recall that the proper force is the Newtonian force you would measure with a spring scale in the IRF of the particle. In contrast to Newtonian mechanics, the force \vec{F} measured from a frame in relative motion is *different* from \vec{F}_0 . In the non-relativistic limit $\gamma_v \approx 1$ we find $\vec{F} \approx \vec{F}_0$ and this distinction becomes irrelevant (as assumed by Newtonian mechanics).

- 7 | A similar comparison yields a relation between the 3-acceleration in the IRF (the proper acceleration) and the 3-acceleration in the lab frame:

Eq. (5.9a) & Eq. (4.51) →

3-acceleration \vec{a} as function of proper acceleration \vec{a}_0 and velocity \vec{v} :

$$\vec{a} \doteq \frac{1}{\gamma_v^2} \left[\vec{a}_0 - \left(1 - \frac{1}{\gamma_v}\right) \frac{\vec{v} \cdot \vec{a}_0}{v^2} \vec{v} \right] \quad (5.19)$$

This is again in sharp contrast to Newtonian mechanics where, as a consequence of absolute time, acceleration does not depend on the velocity of the reference frame. In the non-relativistic limit for $\gamma_v \approx 1$ we find $\vec{a} \approx \vec{a}_0$, consistent with Newtonian mechanics.

- 8 | Sanity check:

If we integrate the equation of motion Eq. (5.15), we find:

$$\int_0^T \vec{F} dt = \frac{m\vec{v}_T}{\sqrt{1 - \frac{v_T^2}{c^2}}} - \text{const.} \quad (5.20)$$

For a finite 3-force $|\vec{F}| < \infty$ and finite time $T < \infty$, and non-zero mass $m \neq 0$, it follows for the final velocity \vec{v}_T :

$$\frac{m|\vec{v}_T|}{\sqrt{1 - \frac{v_T^2}{c^2}}} < \infty \quad \Rightarrow \quad |\vec{v}_T| < c. \quad (5.21)$$

Thus the dynamics does not allow massive particles to reach the speed of light, no matter how strong the force or how long the acceleration! This is in direct contradiction to Newtonian mechanics and by now experimentally well-confirmed (→ *below*).

5.2. Momentum, Energy, and Mass

9 | To summarize, the 4-momentum of a *massive particle* can be written as:

$$p^\mu = mu^\mu = \begin{pmatrix} p^0 \\ \vec{p} \end{pmatrix} = \begin{pmatrix} E/c \\ \vec{p} \end{pmatrix} = \begin{pmatrix} \gamma_v mc \\ \gamma_v m \vec{v} \end{pmatrix} \quad (5.22)$$

10 | The relativistic energy of a *massive particle* is then (as a function of 3-velocity):

$$\text{** Relativistic energy: } E = cp^0 = \gamma_v mc^2 = \frac{mc^2}{\sqrt{1 - \frac{v^2}{c^2}}} \quad (5.23)$$

With

$$m^2 c^2 \stackrel{5.3}{=} p^2 = (p^0)^2 - (\vec{p})^2 = E^2/c^2 - \vec{p}^2 \quad (5.24)$$

we find the alternative expression as a function of 3-momentum:

$$\text{** Energy-momentum relation: } E = \sqrt{\vec{p}^2 c^2 + m^2 c^4} \quad (5.25)$$

- This expression is also valid in the massless case $m = 0$ (\rightarrow below).
- Eq. (5.24) has actually two solutions: $E = \pm \sqrt{\vec{p}^2 c^2 + m^2 c^4}$. In relativistic mechanics (and relativistic single-particle quantum mechanics), we can ignore the negative energy solution and consider only time-like 4-momenta p^μ that point into the future light-cone. In quantum field theory, where interacting particles can be destroyed and produced, these negative energy solutions necessitate the introduction of \uparrow *antiparticles* (like the positron).
- For fixed mass m , Eq. (5.24) determines a 3-dimensional hypersurface in the 4-dimensional “energy-momentum space” spanned by 4-momenta $p^\mu = (p^0, \vec{p}) \in \mathbb{R}^4$. For $m \neq 0$ this hypersurface is a hyperboloid of two sheets $E = \pm \sqrt{\vec{p}^2 c^2 + m^2 c^4}$ (for $m = 0$ it is a cone: $E = \pm c|\vec{p}|$). This hypersurface is called **** mass shell**. If a 4-momentum satisfies the energy-momentum relation (with either sign) we say that it is “on-shell”; if not, it is “off-shell”. In quantum field theory, real particles that can be measured are always on-shell; intermediate “virtual particles” in scattering processes can be off-shell.

11 | Rest energy:

i | \triangleleft Rest frame K_0 of the particle where $\vec{p} = 0$:

$$p_0^\mu = \begin{pmatrix} p_0^0 \\ \vec{0} \end{pmatrix} = \begin{pmatrix} E_0/c \\ \vec{0} \end{pmatrix} \quad (5.26)$$

For these considerations, it does not matter whether the particle is accelerating and this is an IRF, or whether the particle is in inertial motion and has a fixed rest frame. Formally, since $p^2 = m^2 c^2 > 0$ is a time-like Lorentz vector, there is always an inertial frame in which $p^0 \neq 0$ and $\vec{p} = 0$.

(5.23) or (5.25)

$$\text{** Rest energy : } E_0 = mc^2 \tag{5.27}$$

This is Einstein’s famous *principle of equivalence of (inertial) mass and (rest) energy*.

- ¡! The *total energy* E is the *time-component of a 4-vector*: $p^\mu = (E/c, \vec{p})^T$; thus it makes sense to refer to the *rest energy* E_0 – which is the component of this 4-vector in the rest frame K_0 , i.e., the particular frame where $\vec{p} = \vec{0}$.
- ¡! By contrast, the *mass* is a *Lorentz scalar*, namely $p^2 = m^2 c^2$; hence it is the same in all inertial systems and it does not make sense to refer to the *rest mass* m_0 as this term suggests that there is a “non-rest mass” (which there isn’t).
- Einstein first derived the mass-energy equivalence in his Annus Mirabilis paper *Ist die Trägheit eines Körpers von seinem Energieinhalt abhängig?* [11]. In the paper, the equation is not given verbatim but encoded in the following statement:

Gibt ein Körper die Energie L in Form von Strahlung ab, so verkleinert sich seine Masse um L/V^2 .

Einstein concludes:

Die Masse eines Körpers ist ein Maß für dessen Energieinhalt; [...]. Es ist nicht ausgeschlossen, daß bei Körpern, deren Energie in hohem Maße veränderlich ist (z.B. bei den Radiumsalzen), eine Prüfung der Theorie gelingen wird.

Einstein further elaborates on the relativistic energy relation and its implications in [70]. He provides self-contained step-by-step derivation in Ref. [71]. Additional insight was provided over the years with alternative derivations by various authors [72–74].

The derivation by Feigenbaum and Mermin in [74] is particularly insightful as it follows Einstein’s original derivation in [11] closely without invoking electrodynamics. They also demonstrate that the heart of relativistic mechanics is actually Eq. (5.23) (where mc^2 appears as a *coefficient*), and not Eq. (5.27) (which is conventional).

⊗ **Note 1: Some comments on $E_0 = mc^2$**

Eq. (5.27) is arguably the most famous equation in physics. The popularization of scientific concepts is often accompanied by simplifications and distortions. This is also the case for $E_0 = mc^2$:

- $E_0 = mc^2$ is often written as $E = mc^2$. This is either wrong or misleading (depending on the interpretation of the symbols); in any case, it is not consistent with modern conventions in RELATIVITY (→ below).
- $E_0 = mc^2$ is by no means Einstein’s most important equation. This is why it is not referred to as “Einstein equation;” this honor goes to

$$R_{\mu\nu} - \frac{1}{2}Rg_{\mu\nu} + \Lambda g_{\mu\nu} = -\kappa T_{\mu\nu} \tag{5.28}$$

which are also known as the → *Einstein field equations*; these form the basis of GENERAL RELATIVITY and are empirically of much greater value than Eq. (5.27). Luckily, the Einstein field equations look daunting and are not nearly as accessible as $E_0 = mc^2$; hence they weren’t seized (and mutilated) by pop culture like $E_0 = mc^2$ was.

- How statements are phrased determines our conceptualization of the world. The

often heard phrase

“ $E_0 = mc^2$ says that mass can be converted into energy”

makes me think of “mass” as a sort of coal that can be lighted and then produces energy (maybe in form of light and heat or an atomic explosion). I am quite convinced that there are many who got “conceptually derailed” by statements like this, and hence think of Einstein’s revelation as modern-day equivalent of an early human realizing, perhaps by witnessing a lightning strike, that wood can be kindled to produce heat. This is completely off the mark.

$E_0 = mc^2$ says that rest energy and inertial mass are *equivalent*; not that they can be “converted” into each other. It means that the Lorentz symmetry of spacetime necessitates that our concepts of “energy” (as a quantity that can make things change in time) and “inertial mass” (as a quantity that measures how hard it is to make the state of motion of an object change in time) are like two sides of the same coin. Note that we did not arrive at the equation by studying the microscopic dynamics and interactions of matter (like we do in quantum mechanics, and especially quantum field theory); the equivalence of rest energy and mass is a consequence of the symmetries of spacetime alone. One can take $E_0 = mc^2$ thus as a hint at the unanswered questions “What is time?” and “What is inertia?” because energy is the generator of time translations (think of the time-evolution operator in quantum mechanics) and mass quantifies the phenomenon of inertia.

To drive the point home, here a few examples:

- An atom in an excited electronic state is heavier than the same atom in the ground state.
- A battery gets lighter when being discharged.
- A chunk of metal is heavier when it is hot.
- If you put an atomic bomb into an opaque, completely sealed “super box” that survives the explosion, the weight of the box does not change when the bomb goes off. This makes it clear that mass is not “converted” into energy.
- If the box is made out of “super glass” that lets only photons escape, the box gets lighter by E_{phot}/c^2 if the photons carry away the energy E_{phot} .
- For these reasons, $E_0 = mc^2$ is *not* a magical blueprint to build atomic bombs. The equation is only relevant in this context because it provides a nice “shortcut” to compute the energies that the fission (splitting) of isotopes can yield (or cost, depending on the isotopes). Because one could measure the rest masses of isotopes rather easily (using mass spectrometry [75]) – but had almost no clue how to describe the inner workings (and therefore binding energies) of said nuclei – the equation allowed for a straightforward survey of the periodic table to identify suitable isotopes that would yield energy under fission. $E_0 = mc^2$ is not the *reason* why atomic weapons work, and these weapons are not so powerful “because they convert mass into energy.” This is pure nonsense. If you discharge the battery of your phone, it *also* loses mass – because rest energy and mass are equivalent: $E_0 = mc^2$! And yes, this mass difference is much smaller than the mass difference accompanied by a nuclear explosion. But this is not the *reason*; the reason is that the strength of electromagnetic interactions – which govern chemical processes (like discharging your battery) – is dwarfed by the strength of the strong interaction (and its residual, the nuclear force) – which governs nuclear reactions.

In a nutshell:

When studying reaction processes (of any sort), the change of rest mass predicted

by $E_0 = mc^2$ is an \uparrow *epiphenomenon*. The mass change is not causal; it cannot be, because it is a consequence of the symmetries of spacetime, and not of the inner workings of matter.

- ii | Unfortunately, the notation and interpretation of SPECIAL RELATIVITY has changed since its inception. In former times it was conventional to introduce the concept of a

$$** \textit{Relativistic mass}: m_r := \gamma_v m = \frac{m}{\sqrt{1 - \frac{v^2}{c^2}}} \quad (5.29)$$

which depends on velocity. With this definition, the relativistic relation between 3-velocity and 3-momentum reads $\vec{p} = m_r \vec{v}$ and parallels the Newtonian relation $\vec{p} = m \vec{v}$. The relativistic energy relation then reads $E = m_r c^2$.

The concept of a velocity-dependent, relativistic mass is avoided in most modern treatments of RELATIVITY (and in this script). While this is mostly a matter of concepts and semantics, there are good reasons why the concept of a velocity-dependent mass is less useful than it might seem (\rightarrow *below*).

Here a few comments on various notations that you might encounter:

- $E_0 = mc^2$ Correct ☺
- ~~$E = mc^2$~~ Only makes sense if $m = m_r$ (which we don't use).
- ~~$E_0 = m_0 c^2$~~ Why m_0 ? There is only m !
- ~~$E = m_0 c^2$~~ Energy is frame-dependent. Do you mean E_0 ? Otherwise: Wrong!

For more details and explanations see Refs. [76–78].

- iii | \rightarrow Take home message:

There is only one mass: the rest mass m (which we call *mass*).
Thus mass does *not* depend on velocity.

This convention is used by almost all modern textbooks on RELATIVITY.

Unfortunately the old conventions (using relativistic, velocity-dependent masses) are still used by school books and popular science books.

- iv | Aside: *Why introducing velocity-dependent masses leads nowhere.*

If you are still inclined to think in terms of a velocity-dependent, relativistic mass m_r , here is a compelling argument why this is a useless and artificial concept that needs to die:

The 3-component of the relativistic equation of motion Eq. (5.15) reads

$$\vec{F} = \frac{d}{dt} (m\gamma_v \vec{v}) = m\gamma_v \vec{a} + m\gamma_v^3 \frac{\vec{v} \cdot \vec{a}}{c^2} \vec{v} \quad (5.30)$$

with two extreme cases:

$$\vec{v} \parallel \vec{a} \quad \Rightarrow \quad \vec{F} \hat{=} m\gamma_v^3 \vec{a} \quad (5.31a)$$

$$\vec{v} \perp \vec{a} \quad \Rightarrow \quad \vec{F} = m\gamma_v \vec{a} \quad (5.31b)$$

If you insist on introducing a “mass” as the proportionality factor between 3-force and 3-acceleration to quantify the inertial response of an object at finite velocity, you are not only forced (☹) to make this mass velocity dependent, you also need *two* masses:

$$\text{“Longitudinal mass”}: m_{\parallel} := m\gamma_v^3 \tag{5.32}$$

$$\text{“Transverse mass”}: m_{\perp} := m\gamma_v \tag{5.33}$$

The above result demonstrates that the concept of a mass as a measure for inertia is not very useful in SPECIAL RELATIVITY. More precisely, the result shows that the quantities m_{\parallel} and m_{\perp} are *relational properties* between an object and an observer (they depend on the state of motion of the observer); they are not *intrinsic* properties of the object itself. Only the rest mass m qualifies as such an intrinsic property. The velocity dependence of m_{\parallel} and m_{\perp} is not an intrinsic feature of matter, it is a feature of spacetime.

This is why in modern textbooks there is only one mass m (the rest mass) which does *not* depend on v , and one has to accept that the Newtonian relation $\vec{p} = m\vec{v}$ is no longer valid. The concepts of “longitudinal mass” and “transverse mass” (and velocity-dependent mass, for that matter) are therefore no longer used in modern literature.

12 | < Non-relativistic limit:

$$E = \frac{mc^2}{\sqrt{1 - \frac{v^2}{c^2}}} \approx \underbrace{mc^2}_{\text{Rest energy}} + \underbrace{\frac{1}{2}mv^2}_{\text{Newtonian kinetic energy}} + \mathcal{O}(\beta^4) \tag{5.34}$$

This shows again that the correspondence principle is satisfied: For small velocities compared to c , the kinetic energy of Newtonian mechanics is (up to a constant shift given by the rest energy) a good proxy for the true energy of the particle.

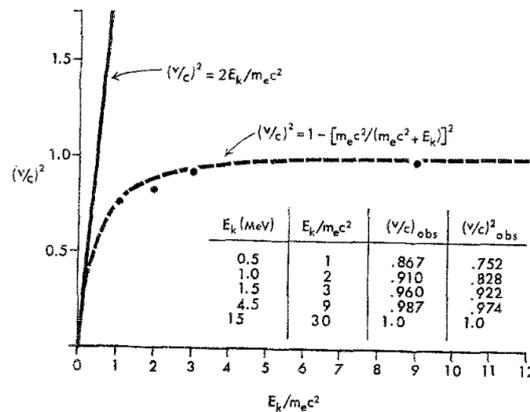
13 | The *kinetic energy* is: $E_{\text{kin}} = E - E_0 = E - mc^2$

→ The velocity of a relativistic particle as a function of its *kinetic energy* is:

$$\beta^2 = \left(\frac{v}{c}\right)^2 = 1 - \left[\frac{mc^2}{mc^2 + E_{\text{kin}}}\right]^2 \xrightarrow{\beta \ll 1} \frac{2E_{\text{kin}}}{mc^2} \tag{5.35}$$

Note that in the non-relativistic limit it is $E_{\text{kin}} \ll mc^2$.

This velocity dependence has been confirmed experimentally to high precision; for example with accelerated electrons [36] (see Refs. [36, 37] for more technical details):



→ The relativistic energy relation Eq. (5.23) is correct 😊😊

14 | Massless particles:

So far we considered only particles with non-vanishing mass $m \neq 0$. The definition of the momentum Eq. (5.1a) and the relativistic energy Eq. (5.23) cannot be directly applied to particles without mass. However:

i | ≪ Eq. (5.25) with $m \rightarrow 0$:

$$E = |\vec{p}|c \quad (\text{linear dispersion}) \quad (5.36)$$

≪ Eq. (5.3) with $m \rightarrow 0$:

$$p^2 = 0 \quad (\text{light-like}) \quad \Rightarrow \quad p^\mu = \begin{pmatrix} |\vec{p}| \\ \vec{p} \end{pmatrix} \quad (5.37)$$

! We take this as the *definition* of the 4-momentum for massless particles (it is the only definition that is consistent with $p^\mu = mu^\mu$ in the limit of vanishing mass). Note that there is no finite 4-velocity u^μ associated to massless particles.

ii | The fact that p^μ becomes light-like for massless particles already suggests that they move with the speed of light. We can verify this:

$$\left. \begin{array}{l} E = \gamma_v m c^2 \\ \vec{p} = \gamma_v m \vec{v} \end{array} \right\} \Rightarrow E = |\vec{p}| \frac{c^2}{v} \xrightarrow[\text{Eq. (5.36)}]{m \rightarrow 0} |\vec{p}| c \quad (5.38)$$

This limit is only consistent if $v \rightarrow c$ for $m \rightarrow 0$:

$$\boxed{\text{All particles with vanishing mass move with the speed of light.}} \quad (5.39)$$

- Examples: Photons, Gravitons (if they exist)
- Massless particles do not have a rest frame.

You would need a boost with $v = c$ to reach such a frame; but such boosts are not defined (because the Lorentz factor diverges in this limit).

- ! The relativistic energy $E = \gamma_v m c^2$ holds only for massive particles. For massless particles it does *not* follow $E = 0$ but rather $E = |\vec{p}|c \neq 0$. So photons do have energy and momentum, but no mass (neither rest- nor any other type of mass). You are also not allowed to use the “forbidden” equation $E = m_r c^2$ and declare $m_r = E/c^2 = |\vec{p}|/c$ as the “dynamic mass” of the photon because (1) we argued above that this concept is not as useful as it sounds, and (2) you only renamed momentum, so what’s the point.
- If you are afraid that later – in GENERAL RELATIVITY– our photons will not be deflected by stars or sucked into black holes because they “have no mass”: I assure you, they will! In GENERAL RELATIVITY, gravity is not a force with mass as “charge” but a geometric deformation of spacetime itself. And even photons with vanishing rest mass are affected by these deformations. Furthermore, deformations of spacetime are caused by *energy* (and momentum), so that also photons can act as a source of spacetime curvature.

- This demonstrates why the “speed of light” is sort of a misnomer in this context, and we should have stuck to our v_{\max} (but then all our equations would look different from the literature). Then it would be conceptually clear that *every* particle with vanishing rest mass “runs into” the universal speed limit v_{\max} .

5.3. Action principle and conserved quantities

In this section we study a more formal (and more versatile) approach to describe the dynamics of relativistic systems, namely in terms of the Lagrangian and the action. We do this for the free particle (no force!) and consider electromagnetic forces in the next chapter (Chapter 6).

1 | Action of free massive particle:

- i | Trajectory γ parametrized by
 $x^\mu = x^\mu(\lambda)$ with $\lambda \in [\lambda_a, \lambda_b]$ and $x^\mu(\lambda_a) = a^\mu, x^\mu(\lambda_b) = b^\mu$

Remember the characteristic property of the trajectory of a free particle (Section 2.4):
 The proper time (= Minkowski distance) is *maximized* along the trajectory!

$$\rightarrow \text{Action: } S[\gamma] := \alpha \int_{\gamma} ds = \alpha \int_{\lambda_a}^{\lambda_b} \sqrt{\eta_{\mu\nu} \dot{x}^\mu \dot{x}^\nu} d\lambda \quad (5.40)$$

with $\dot{x}^\mu \equiv \frac{dx^\mu}{d\lambda}$.

The prefactor α is undetermined so far (\rightarrow next step).

! The parameter λ has no physical interpretation in this formulation as this action is reparametrization invariant (\rightarrow Section 5.4).

- ii | Correspondence principle $\rightarrow \alpha = -mc$

To determine the parameter α , consider the non-relativistic limit of the Lagrangian in coordinate time parametrization $\lambda = t$:

$$\tilde{L} = \alpha \sqrt{c^2 - \dot{x}^2} = \alpha c \sqrt{1 - \frac{v^2}{c^2}} \xrightarrow{\beta \ll 1} L \approx \alpha c \underbrace{-\frac{\alpha v^2}{2c}}_{\stackrel{!}{=} \frac{1}{2}mv^2} \quad (5.41)$$

The non-relativistic limit yields – up to a constant that doesn't change the equations of motion – the Lagrangian with Newtonian kinetic energy if we set $\alpha = -mc$.

- iii | Lagrangian:

$$L(x^\mu, \dot{x}^\mu) = -mc \sqrt{\eta_{\mu\nu} \dot{x}^\mu \dot{x}^\nu} = -mc \sqrt{\dot{x}_\mu \dot{x}^\mu} \quad (5.42)$$

- ! This Lagrangian is only valid for *massive* particles.
- The Lagrangian Eq. (5.42) is fully specified as is; there is no need to fix a specific parametrization. In this form, the Lagrangian [more precisely: the action Eq. (5.40)] has a gauge symmetry: the parametrization λ is arbitrary (\rightarrow Section 5.4).
- On the contrary, if you fix a parametrization (= fix a gauge), e.g., by identifying λ with the coordinate time $\lambda = t \equiv x^0/c$ (“static gauge”) or the proper time $\lambda = \tau$ (“proper